CONTAMINATION MANAGEMENT

CONTAMINATION MANAGEMENT

① HYDRAULIC FLUIDS

The fluid is the vector that transmits power, energy within an oleodynamic circuit. In addition to transmitting energy through the circuit, it also performs additional functions such as lubrication, protection and cooling of the surfaces.
The classification of fluids used in hydraulic systems is coded in many regulatory references, different Standards.

The most popular classification criterion divides them into the following families:
- MINERAL OILS
  Commonly used oil deriving fluids.

- FIRE RESISTANT FLUIDS
  Fluids with intrinsic characteristics of incombustibility or high flash point.

- SYNTHETIC FLUIDS
  Modified chemical products to obtain specific optimized features.

- ECOLOGICAL FLUIDS
  Synthetic or vegetable origin fluids with high biodegradability characteristics.

The choice of fluid for an hydraulic system must take into account several parameters.
These parameters can adversely affect the performance of an hydraulic system, causing delay in the controls, pump cavitation, excessive absorption, excessive temperature rise, efficiency reduction, increased drainage, wear, jam/block or air intake in the plant.

The main properties that characterize hydraulic fluids and affect their choice are:
- DYNAMIC VISCOSITY
  It identifies the fluid's resistance to sliding due to the impact of the particles forming it.

- KINEMATIC VISCOSITY
  It is a widespread formal dimension in the hydraulic field.
  It is calculated with the ratio between the dynamic viscosity and the fluid density.
  Kinematic viscosity varies with temperature and pressure variations.

- VISCOSITY INDEX
  This value expresses the ability of a fluid to maintain viscosity when the temperature changes.
  A high viscosity index indicates the fluid's ability to limit viscosity variations by varying the temperature.

- FILTERABILITY INDEX
  It is the value that indicates the ability of a fluid to cross the filter materials.
  A low filterability index could cause premature clogging of the filter material.

- WORKING TEMPERATURE
  Working temperature affects the fundamental characteristics of the fluid.
  As already seen, some fluid characteristics, such as cinematic viscosity, vary with the temperature variation.
  When choosing a hydraulic oil, must therefore be taken into account of the environmental conditions in which the machine will operate.

- COMPRESSIBILITY MODULE
  Every fluid subjected to a pressure contracts, increasing its density.
  The compressibility module identifies the increase in pressure required to cause a corresponding increase in density.

- HYDROLYTIC STABILITY
  It is the characteristic that prevents galvanic pairs that can cause wear in the plant/system.

- ANTIOXIDANT STABILITY AND WEAR PROTECTION
  These features translate into the capacity of a hydraulic oil to avoid corrosion of metal elements inside the system.

- HEAT TRANSFER CAPACITY
  It is the characteristic that indicates the capacity of hydraulic oil to exchange heat with the surfaces and then cool them.

② FLUID CONTAMINATION

Whatever the nature and properties of fluids, they are inevitably subject to contamination. Fluid contamination can have two origins:

- INITIAL CONTAMINATION
  Caused by the introduction of contaminated fluid into the circuit, or by incorrect storage, transport or transfer operations.

- PROGRESSIVE CONTAMINATION
  Caused by factors related to the operation of the system, such as metal surface wear, sealing wear, oxidation or degradation of the fluid, the introduction of contaminants during maintenance, corrosion due to chemical or electrochemical action between fluid and components, cavitation.
  The contamination of hydraulic systems can be of different nature:

- SOLID CONTAMINATION
  For example rust, slag, metal particles, fibers, rubber particles, paint particles
- or additives

- LIQUID CONTAMINATION
  For example, the presence of water due to condensation or external infiltration or acids

- GASEOUS CONTAMINATION
  For example, the presence of air due to inadequate oil level in the tank, drainage in suction ducts, incorrect sizing of tubes or tanks.

③ EFFECTS OF CONTAMINATION ON HYDRAULIC COMPONENTS

Solid contamination is recognized as the main cause of malfunction, failure and early degradation in hydraulic systems. It is impossible to delete it completely, but it can be effectively controlled by appropriate devices.

CONTAMINATION IN PRESENCE OF LARGE TOLERANCES

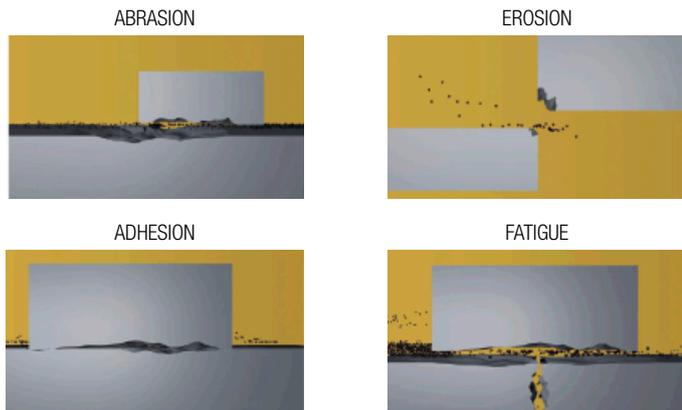CONTAMINATION IN PRESENCE OF NARROW TOLERANCES

Solid contamination mainly causes surface damage and component wear.

- ABRASION OF SURFACES
  Cause of leakage through mechanical seals, reduction of system performance, failures.

- SURFACE EROSION
  Cause of leakage through mechanical seals, reduction of system performance, variation in adjustment of control components, failures.

- ADHESION OF MOVING PARTS
  Cause of failure due to lack of lubrication.

- DAMAGES DUE TO FATIGUE
  Cause of breakdowns and components breakdown.

ABRASION

EROSION

ADHESION

FATIGUE

Liquid contamination mainly results in decay of lubrication performance and protection of fluid surfaces.

DISSOLVED WATER

- INCREASING FLUID ACIDITY
  Cause of surface corrosion and premature fluid oxidation

- GALVANIC COUPLE AT HIGH TEMPERATURES
  Cause of corrosion

FREE WATER - ADDITIONAL EFFECTS

- DECAY OF LUBRICANT PERFORMANCE
  Cause of rust and sludge formation, metal corrosion and increased solid contamination

- BATTERY COLONY CREATION
  Cause of worsening in the filterability feature

- ICE CREATION AT LOW TEMPERATURES
  Cause damage to the surface

- ADDITIVE DEPLETION
  Free water retains polar additives

Gaseous contamination mainly results in decay of system performance.

- CUSHION SUSPENSION
  Cause of increased noise and cavitation.

- FLUID OXIDATION
  Cause of corrosion acceleration of metal parts.

- MODIFICATION OF FLUID PROPERTIES
  (COMPRESSIBILITY MODULE, DENSITY, VISCOSITY)
  Cause of system's reduction of efficiency and of control.
  It is easy to understand how a system without proper contamination management is subject to higher costs than a system that is provided.

- MAINTENANCE
  Maintenance activities, spare parts, machine stop costs

- ENERGY AND EFFICIENCY
  Efficiency and performance reduction due to friction, drainage, cavitation.
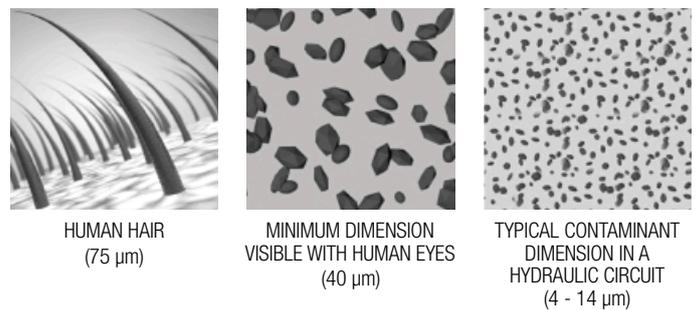
4 MEASURING THE SOLID CONTAMINATION LEVEL

The level of contamination of a system identifies the amount of contaminant contained in a fluid.
This parameter refers to a unit volume of fluid.
The level of contamination may be different at different points in the system. From the information in the previous paragraphs it is also apparent that the level of contamination is heavily influenced by the working conditions of the system, by its working years and by the environmental conditions.

What is the size of the contaminating particles that we must handle in our hydraulic circuit?

HUMAN HAIR
(75 µm)

MINIMUM DIMENSION
VISIBLE WITH HUMAN EYES
(40 µm)

TYPICAL CONTAMINANT
DIMENSION IN A
HYDRAULIC CIRCUIT
(4 - 14 µm)

Contamination level analysis is significant only if performed with a uniform and repeatable method, conducted with standard test methods and suitably calibrated equipment.
To this end, ISO has issued a set of standards that allow tests to be conducted and express the measured values in the following ways.

- GRAVIMETRIC LEVEL - ISO 4405

The level of contamination is defined by checking the weight of particles collected by a laboratory membrane. The membrane must be cleaned, dried and desiccated, with fluid and conditions defined by the Standard.
The volume of fluid is filtered through the membrane by using a suitable suction system. The weight of the contaminant is determined by checking the weight of the membrane before and after the fluid filtration.

CLEAN
MEMBRANE
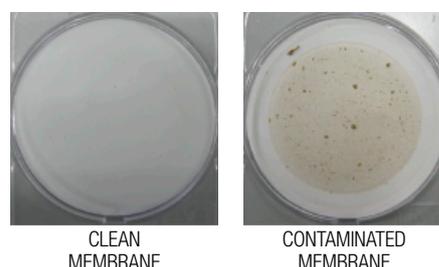
CONTAMINATED
MEMBRANE

- CUMULATIVE DISTRIBUTION OF THE PARTICLES SIZE - ISO 4406

The level of contamination is defined by counting the number of particles of certain dimensions per unit of volume of fluid. Measurement is performed by Automatic Particle Counters (APC).
Following the count, the contamination classes are determined, corresponding to the number of particles detected in the unit of fluid.
The most common classification methods follow ISO 4406 and SAE AS 4059 (Aerospace Sector) regulations.
NAS 1638 is still used although obsolete.

Classification example according to ISO 4406

The International Standards Organisation standard ISO 4406 is the preferred method of quoting the number of solid contaminant particles in a sample.
The code is constructed from the combination of three scale numbers selected from the following table.
The first number represents the number of particles that are larger than 4 $\mu m_{(c)}$.
The second number represents the number of particles larger than 6 $\mu m_{(c)}$.
The third scale number represents the number of particles in a millilitre sample of the fluid that are larger than 14 $\mu m_{(c)}$.

ISO 4406 - Allocation of Scale Numbers

Class	Number of particles per ml	
	Over	Up to
28	1 300 000	2 500 000
27	640 000	1 300 000
26	320 000	640 000
25	160 000	320 000
24	80 000	160 000
23	40 000	80 000
22	20 000	40 000
21	10 000	20 000
20	5 000	10 000
19	2 500	5 000
18	1 300	2 500
17	640	1 300
16	320	640
15	160	320
14	80	160
13	40	80
12	20	40
11	10	20
10	5	10
9	2.5	5
8	1.3	2.5
7	0.64	1.3
6	0.32	0.64
5	0.16	0.32
4	0.08	0.16
3	0.04	0.08
2	0.02	0.04
1	0.01	0.02
0	0	0.01

| > 4 $\mu m_{(c)}$ = 350 particles |
| > 6 $\mu m_{(c)}$ = 100 particles |
| > 14 $\mu m_{(c)}$ = 25 particles |
| 16 / 14 / 12 |

ISO 4406 Cleanliness Code System

Microscope counting examines the particles differently to APCs and the code is given with two scale numbers only.
These are at 5 μm and 15 μm equivalent to the 6 $\mu m_{(c)}$ and 14 $\mu m_{(c)}$ of APCs.

Cleanliness Code Chart with 100 ml sample volume

Example Code 22/19/14

22/19/14

New ISO 4406 standard $\mu m_{(c)}$
Old standard

Number of particles per 100 ml larger than indicated size

ISO 4 Code numbers
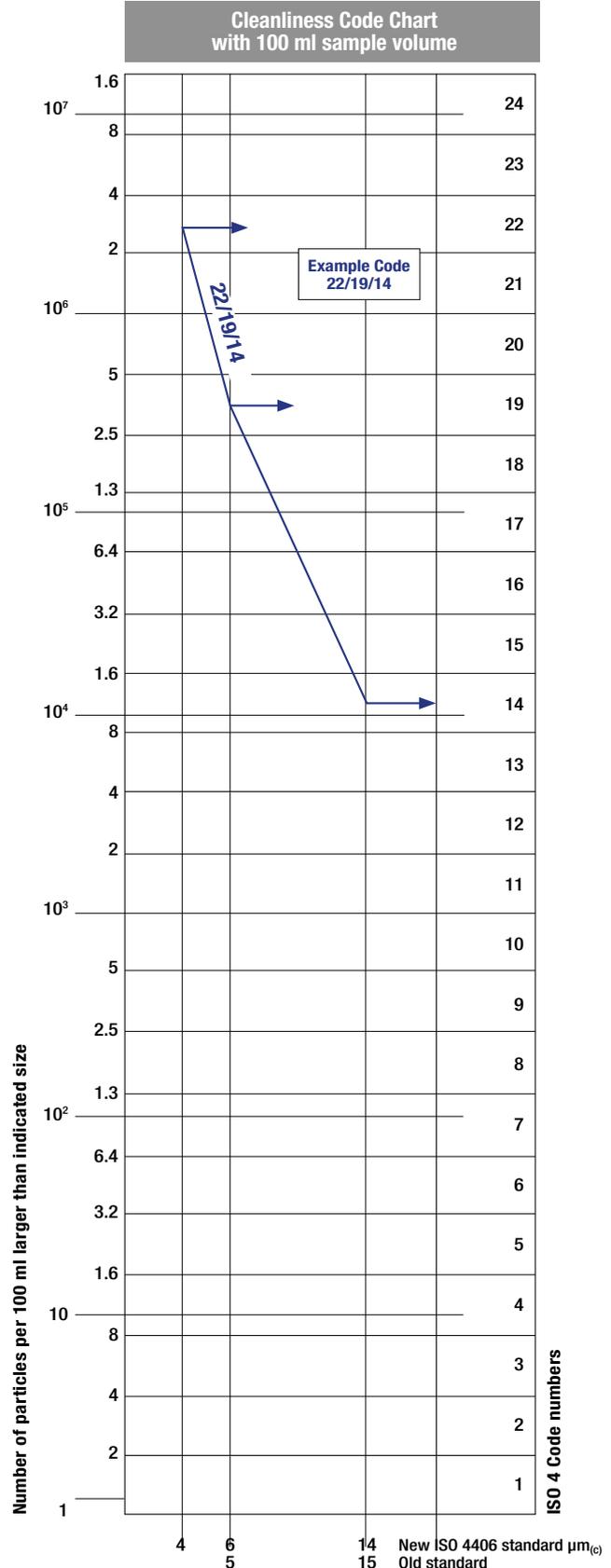
- CUMULATIVE DISTRIBUTION OF THE PARTICLES SIZE - SAE AS 4059-1 and SAE AS 4059-2

Classification example according to
SAE AS4059 - Rev. E and SAE AS4059-2 - Rev. F
The code, prepared for the aerospace industry, is based on the size, quantity, and particle spacing in a 100 ml fluid sample. The contamination classes are defined by numeric codes, the size of the contaminant is identified by letters (A-F).

SAE AS4059 - REV. E
It can be made a differential measurement (Table 1) or a cumulative measurement (Table 2)

Table 1 - Class for differential measurement

Class	Dimension of contaminant Maximum Contamination Limits per 100 ml				
	6-14 µm$_{(C)}$	14-21 µm$_{(C)}$	21-38 µm$_{(C)}$	38-70 µm$_{(C)}$	>70 µm$_{(C)}$
00	125	22	4	1	0
0	250	44	8	2	0
1	500	89	16	3	1
2	1 000	178	32	6	1
3	2 000	356	63	11	2
4	4 000	712	126	22	4
5	8 000	1 425	253	45	8
6	16 000	2 850	506	90	16
7	32 000	5 700	1 012	180	32
8	64 000	11 400	2 025	360	64
9	128 000	22 800	4 050	720	128
10	256 000	45 600	8 100	1 440	256
11	512 000	91 200	16 200	2 880	512
12	1 024 000	182 400	32 400	5 760	1 024

6 - 14 µm$_{(C)}$ =	15 000 particles
14 - 21 µm$_{(C)}$ =	2 200 particles
21 - 38 µm$_{(C)}$ =	200 particles
38 - 70 µm$_{(C)}$ =	35 particles
> 70 µm$_{(C)}$ =	3 particles

SAE AS4059 REV E - Class 6

Table 2 - Class for cumulative measurement

Class	Dimension of contaminant Maximum Contamination Limits per 100 ml					
	>4 µm$_{(C)}$	>6 µm$_{(C)}$	>14 µm$_{(C)}$	>21 µm$_{(C)}$	>38 µm$_{(C)}$	>70 µm$_{(C)}$
000	195	76	14	3	1	0
00	390	152	27	5	1	0
0	780	304	54	10	2	0
1	1 560	609	109	20	4	1
2	3 120	1 217	217	39	7	1
3	6 250	2 432	432	76	13	2
4	12 500	4 864	864	152	26	4
5	25 000	9 731	1 731	306	53	8
6	50 000	19 462	3 462	612	106	16
7	100 000	38 924	6 924	1 224	212	32
8	200 000	77 849	13 849	2 449	424	64
9	400 000	155 698	27 698	4 898	848	128
10	800 000	311 396	55 396	9 796	1 696	256
11	1 600 000	622 792	110 792	19 592	3 392	512
12	3 200 000	1 245 584	221 584	39 184	6 784	1 024

> 4 µm$_{(C)}$ =	45 000 particles
> 6 µm$_{(C)}$ =	15 000 particles
> 14 µm$_{(C)}$ =	1 500 particles
> 21 µm$_{(C)}$ =	250 particles
> 38 µm$_{(C)}$ =	15 particles
> 70 µm$_{(C)}$ =	3 particle

SAE AS4059 REV E
6A/6B/5C/5D/4E/2F

The information reproduced on this page is a brief extract from SAE AS4059 Rev.E, revised in May 2005. For further details and explanations refer to the full Standard.

SAE AS4059 - REV. F
It can be made a differential measurement (Table 1) or a cumulative measurement (Table 2)

Table 1 - Class for differential measurement

Class	Dimension of contaminant Maximum Contamination Limits per 100 ml					(3)
	5-15 µm	15-25 µm	25-50 µm	50-100 µm	>100 µm	(1)
	6-14 µm$_{(C)}$	14-21 µm$_{(C)}$	21-38 µm$_{(C)}$	38-70 µm$_{(C)}$	>70 µm$_{(C)}$	(2)
00	125	22	4	1	0	
0	250	44	8	2	0	
1	500	89	16	3	1	
2	1 000	178	32	6	1	
3	2 000	356	63	11	2	
4	4 000	712	126	22	4	
5	8 000	1 425	253	45	8	
6	16 000	2 850	506	90	16	
7	32 000	5 700	1 012	180	32	
8	64 000	11 400	2 025	360	64	
9	128 000	22 800	4 050	720	128	
10	256 000	45 600	8 100	1 440	256	
11	512 000	91 200	16 200	2 880	512	
12	1 024 000	182 400	32 400	5 760	1 024	

6 - 14 µm$_{(C)}$ =	15 000 particles
14 - 21 µm$_{(C)}$ =	2 200 particles
21 - 38 µm$_{(C)}$ =	200 particles
38 - 70 µm$_{(C)}$ =	35 particles
> 70 µm$_{(C)}$ =	3 particles

SAE AS4059 REV F - Class 6

(1) Size range, microscope particle counts, based on longest dimension as measured per AS598 or ISO 4407.
(2) Size range, APC calibrated per ISO 11171 or an optical or electron microscope with image analysis software, based on projected area equivalent diameter.
(3) Contamination classes and particle count limits are identical to NAS 1638.

Table 2 - Class for cumulative measurement

Class	Dimension of contaminant Maximum Contamination Limits per 100 ml						
	>1 µm	>5 µm	>15 µm	>25 µm	>50 µm	>100 µm	(1)
	>4 µm$_{(C)}$	>6 µm$_{(C)}$	>14 µm$_{(C)}$	>21 µm$_{(C)}$	>38 µm$_{(C)}$	>70 µm$_{(C)}$	(2)
000	195	76	14	3	1	0	
00	390	152	27	5	1	0	
0	780	304	54	10	2	0	
1	1 560	609	109	20	4	1	
2	3 120	1 217	217	39	7	1	
3	6 250	2 432	432	76	13	2	
4	12 500	4 864	864	152	26	4	
5	25 000	9 731	1 731	306	53	8	
6	50 000	19 462	3 462	612	106	16	
7	100 000	38 924	6 924	1 224	212	32	
8	200 000	77 849	13 849	2 449	424	64	
9	400 000	155 698	27 698	4 898	848	128	
10	800 000	311 396	55 396	9 796	1 696	256	
11	1 600 000	622 792	110 792	19 592	3 392	512	
12	3 200 000	1 245 584	221 584	39 184	6 784	1 024	

> 4 µm$_{(C)}$ =	45 000 particles
> 6 µm$_{(C)}$ =	15 000 particles
> 14 µm$_{(C)}$ =	1 500 particles
> 21 µm$_{(C)}$ =	250 particles
> 38 µm$_{(C)}$ =	15 particles
> 70 µm$_{(C)}$ =	3 particle

SAE AS4059 REV F
cpc* Class 6 6/6/5/5/4/2

* cumulative particle count

(1) Size range, optical microscope, based on longest dimension as measured per AS598 or ISO 4407.
(2) Size range, APC calibrated per ISO 11171 or an optical or electron microscope with image analysis software, based on projected area equivalent diameter.

CONTAMINATION MANAGEMENT

- CLASSES OF CONTAMINATION ACCORDING TO NAS 1638 (January 1964)

The NAS system was originally developed in 1964 to define contamination classes for the contamination contained within aircraft components.

The application of this standard was extended to industrial hydraulic systems simply because nothing else existed at the time.

The coding system defines the maximum numbers permitted of 100 ml volume at various size intervals (differential counts) rather than using cumulative counts as in ISO 4406. Although there is no guidance given in the standard on how to quote the levels, most industrial users quote a single code which is the highest recorded in all sizes and this convention is used on MP Filtri APC's.

The contamination classes are defined by a number (from 00 to 12) which indicates the maximum number of particles per 100 ml, counted on a differential basis, in a given size bracket.

Size Range Classes (in microns)

Maximum Contamination Limits per 100 ml				
Class	**5-15**	**15-25**	**25-50**	**50-100**	**>100**
00	125	22	4	1	0
0	250	44	8	2	0
1	500	89	16	3	1
2	1 000	178	32	6	1
3	2 000	356	63	11	2
4	4 000	712	126	22	4
5	8 000	1 425	253	45	8
6	16 000	2 850	506	90	16
7	32 000	5 700	1 012	180	32
8	64 000	11 400	2 025	360	64
9	128 000	22 800	4 050	720	128
10	256 000	45 600	8 100	1 440	256
11	512 000	91 200	16 200	2 880	512
12	1 024 000	182 400	32 400	5 760	1 024

5-15 µm	=	42 000 particles
15-25 µm	=	2 200 particles
25-50 µm	=	150 particles
50-100 µm	=	18 particles
> 100 µm	=	3 particles
Class NAS 8		

- CUMULATIVE DISTRIBUTION OF THE PARTICLES SIZE - ISO 4407

The level of contamination is defined by counting the number of particles collected by a laboratory membrane per unit of fluid volume. The measurement is done by a microscope. The membrane must be cleaned, dried and desiccated, with fluid and conditions defined by the Standard. The fluid volume is filtered through the membrane, using a suitable suction system.

The level of contamination is identified by dividing the membrane into a predefined number of areas and by counting the contaminant particles using a suitable laboratory microscope.

MICROSCOPE CONTROL
AND MEASUREMENT

COMPARISON PHOTOGRAPH'S
1 graduation = 10µm
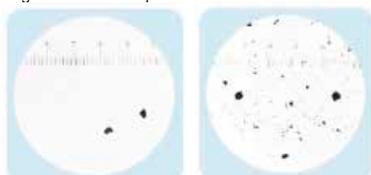
Fig. 1

Fig. 2

Example figure 1and 2

ISO 4406	Class 16/14/11	Class 22/20/17
SAE AS4059E Table 1	Class 5	Class 11
NAS 1638	Class 5	Class 11
SAE AS4059E Table 2	Class 6A/5B/5C	Class 12A/11B/11C

For other comparison photographs for contamination classes see the *"Fluid Condition and Filtration Handbook"*.

- CLEANLINESS CODE COMPARISON

Although ISO 4406 standard is being used extensively within the hydraulics industry other standards are occasionally required and a comparison may be requested. The table below gives a very general comparison but often no direct comparison is possible due to the different classes and sizes involved.

ISO 4406	SAE AS4059 Table 2	SAE AS4059 Table 1	NAS 1638
> 4 µm$_{(c)}$ 6 µm$_{(c)}$ 14 µm$_{(c)}$	> 4 µm$_{(c)}$ 6 µm$_{(c)}$ 14 µm$_{(c)}$	4-6 6-14 14-21 21-38 38-70 >70	5-15 15-25 25-50 50-100 >100
23 / 21 / 18	13A / 12B / 12C	12	12
22 / 20 / 17	12A / 11B / 11C	11	11
21 / 19 / 16	11A / 10B / 10C	10	10
20 / 18 / 15	10A / 9B / 9B	9	9
19 / 17 / 14	9A / 8B / 8C	8	8
18 / 16 / 13	8A / 7B / 7C	7	7
17 / 15 / 12	7A / 6B / 6C	6	6
16 / 14 / 11	6A / 5B / 5C	5	5
15 / 13 / 10	5A / 4B / 4C	4	4
14 / 12 / 09	4A / 3B / 3C	3	3

(5) FILTRATION TECHNOLOGIES

Various mechanisms such as mechanical stoppage, magnetism, gravimetric deposit, or centrifugal separation can be used to reduce the level of contamination.

The mechanical stoppage method is most effective and can take place in two ways:

- SURFACE FILTRATION

It is by direct interception. The filter prevents particles larger than the pores from continuing in the plant / system. Surface filters are generally manufactured with metal canvases or meshes.
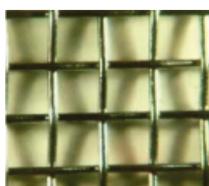
- DEPTH FILTERING

Filters are constructed by fiber interlacing. Such wraps form pathways of different shapes and sizes in which the particles remain trapped when they find smaller apertures than their diameter.

Depth filters are generally produced with papers impregnated with phenolic resins, metal fibers or inorganic fibers.

In inorganic fiber filtration, commonly called microfibre, the filtering layers are often overlapped in order to increase the ability to retain the contaminant.
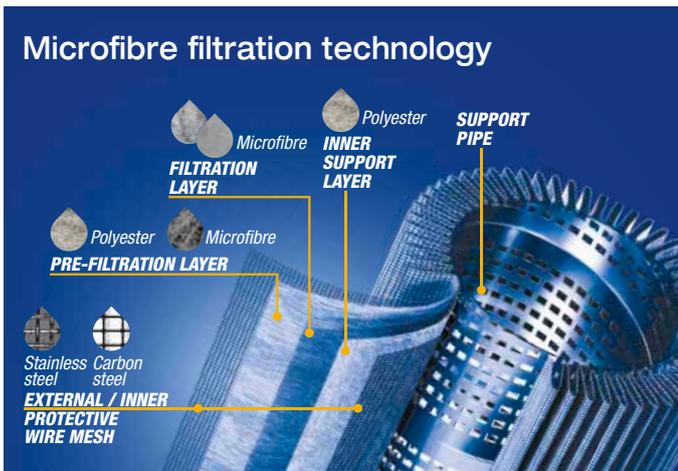
WIRE MESH FILTRATION

PAPER FILTRATION

MICROFIBER FILTRATION

Microfibre filtration technology

The filtration efficiency of metallic mesh filtrations is defined as the maximum particle size that can pass through the meshes of the filtering grid.

The efficiency of microfibre and paper filtration ($\beta_{x(c)}$) is defined through a lab test called Multipass Test. The efficiency value ($\beta_{x(c)}$) is defined as the ratio between the number of particles of certain dimensions detected upstream and downstream of the filter.

$$\frac{\text{Upstream particles number} > X\ \mu m_{(c)}}{\text{Downstream particles number} > X\ \mu m_{(c)}} = \beta_{x(c)}$$

Value ($\beta_{x(c)}$)	2	10	75	100	200	1000
Efficiency	50%	90%	98.7%	99%	99.5%	99.9%

Test conditions, such as type of fluid to be used (MIL-H-5606), type of contaminant to be used (ISO MTD), fluid viscosity, test temperature, are determined by ISO 16889.

In addition to the filtration efficiency value during the Multipass test, other important features, such as filtration stability (β stability) and dirt holding capacity (DHC), are also tested.

Poor filtration stability is the cause of the filtering quality worsening as the filter life rises. Low dirt holding capacity causes a reduction in the life of the filter.

Filtration ISO Standard Comparison		
$\beta_{x(c)} > 1000$ ISO 16889	$\beta_x > 200$ ISO 4572	MP Filtri Filter media code
5 $\mu m_{(c)}$	3 μm	A03
7 $\mu m_{(c)}$	6 μm	A06
10 $\mu m_{(c)}$	10 μm	A10
16 $\mu m_{(c)}$	18 μm	A16
21 $\mu m_{(c)}$	25 μm	A25

6 RECOMMENDED CONTAMINATION CLASSES

Any are the nature and the properties of fluids, they are inevitably subject to contamination. The level of contamination can be managed by using special components called filters.

Hydraulic components builders, knowing the problem of contamination, recommend the filtration level appropriate to the use of their products.

Example of recommended contamination levels for pressures below 140 bar.

Piston pumps with fixed flow rate	•					
Piston pumps with variable flow rate			•			
Vane pumps with fixed flow rate		•				
Vane pumps with variable flow			•			
Engines	•					
Hydraulic cylinders	•					
Actuators				•		
Test benches						•
Check valve	•					
Directional valves	•					
Flow regulating valves	•					
Proportional valves			•			
Servo-valves				•		
Flat bearings			•			
Ball bearings			•			
ISO 4406 CODE	20/18/15	19/17/14	18/16/13	17/15/12	16/14/11	15/13/10
Recommended filtration $\beta_{x(c)} \geq 1.000$	$\beta_{20(c)}$ >1000	$\beta_{15(c)}$ >1000	$\beta_{10(c)}$ >1000	$\beta_{7(c)}$ >1000	$\beta_{7(c)}$ >1000	$\beta_{5(c)}$ >1000

The common classification of filters is determined by their position in the plant.

7 TYPES OF FILTERS

Suction filters

They are positioned before the pump and are responsible for protecting the pump from dirty contaminants. It also provides additional flow guidance to the pump suction line.

Being subject to negligible working pressures are manufactured with simple and lightweight construction.

They are mainly produced with gross grade surface filtrations, mainly 60 ÷ 125 µm.

They can be equipped with a magnetic filter for retaining ferrous particles.

They are generally placed under the fluid head to take advantage of the piezometric thrust of the fluid and reduce the risk of cavitation.

There are two types of suction filters:
- IMMERSION FILTERS
  Simple filter element screwed on the suction pipe

- FILTERS WITH CONTAINER
  Container filters that are more bulky, but provide easier maintenance of the tank

Delivery (or Pressure) filters

They are positioned between the pump and most sensitive regulating and controlling components, such as servo valves or proportional valves, and are designed to ensure the class of contamination required by the components used in the circuit.

Being subjected to high working pressures are manufactured with more robust and articulated construction. In particular situations of corrosive environments or aggressive fluids can be made of stainless steel.

They are mainly produced with filtering depths of 3 ÷ 25 μm.

They can be manufactured with in-line connections, with plate or flange connections or directly integrated into the circuit control blocks / manifolds.

They can also be manufactured in duplex configuration to allow the contaminated section to be maintained even when the plant / system is in operation without interruption of the working cycle.

Return filters

They are positioned on the return line to the tank and perform the task of filtering the fluid from particles entering the system from the outside or generated by the wear of the components.

They are generally fixed to the reservoir (for this reason also called top tank mounted), positioned semi-immersed or completely immersed.

The positioning of the return filters must guarantee in all operating conditions that the fluid drainage takes place in immersed condition; this is to avoid creating foams in the tank that can cause malfunctions or cavitation in the pumps.

For the sizing of the return filters, account must be taken of the presence of accumulators or cylinders that can make the return flow considerably greater than the pump suction flow rate.

Being subject to contained working pressures are manufactured with simple and lightweight construction.

Normally it is possible to extract the filter element without disconnecting the filter from the rest of the system.

Combined filters

They are designed to be applied to systems with two or more circuits. They are commonly used in hydrostatic transmission machines where they have a dual filtration function of the return line and suction line of the hydrostatic transmission pump.

The filter is equipped with a valve that keeps the 0.5 bar pressure inside the filter. A portion of the fluid that returns to the tank is filtered by the return filter element, generally produced with absolute filtration, and returns to the transmission booster pump.

Only excess fluid returns to the tank through the valve.

The internal pressure of the filter and the absolute filtration help to avoid the cavitation phenomenon inside the pump.

Off-line filters

They are generally used in very large systems / plants, placed in a closed circuit independent from the main circuit. They remain in operation regardless of the operation of the main circuit and are crossed by a constant flow rate.

They can also be manufactured in duplex configuration to allow the contaminated section to be maintained even when the unit is in operation without interruption of the work cycle.

Venting filters

During the operation of the plants, the fluid level present in the reservoir changes continuously.

The result of this continuous fluctuation is an exchange of air with the outside environment.

The venting filter function, positioned on the tank, is to filter the air that enters the tank to compensate for fluid level variations.

(8) FILTER SIZING PARAMETERS

The choice of the filter system for an hydraulic system is influenced by several factors.

It is necessary to consider the characteristics of the various components present in the plant and their sensitivity to contamination.

It is also necessary to consider all the tasks that the filter will have to do within the plant:
- FLUID PROTECTION FROM CONTAMINATION
- PROTECTION OF OLEODYNAMIC COMPONENTS SENSITIVE TO CONTAMINATION
- PROTECTION OF OLEODYNAMIC PLANTS FROM ENVIRONMENTAL WASTE
- PROTECTION OF OLEODYNAMIC PLANTS FROM CONTAMINATION CAUSED BY COMPONENTS' FAILURES

The advantages of proper positioning and sizing of the filters are
- MORE RELIABILITY OF THE SYSTEM
- LONGER LIFE OF THE FLUID COMPONENTS
- REDUCTION OF STOP TIME
- REDUCTION OF FAILURE CASUALITIES

Each hydraulic filter is described by general features that identify the possibility of use in different applications.

- *MAXIMUM WORKING PRESSURE (Pmax)*
  The maximum working pressure of the filter must be greater than or equal to the pressure of the circuit section in which it will be installed.

- *PRESSURE DROP (ΔP)*
  The pressure drop depends on a number of factors, such as the working circuit temperature, the fluid viscosity, the filter element cleaning condition.

- *WORKING TEMPERATURE (T)*
  The working temperature deeply affect the choice of materials. Excessively high or low temperatures may adversely affect the strength of the materials or the characteristics of the seals.

- *FILTRATION EFFICIENCY (%) / FILTRATION RATIO ($\beta_{x(c)}$)*
  Filtration efficiency is the most important parameter to consider when selecting a filter.
  When choosing the filtration performances, the needs of the most sensitive components in the system must be considered.

- *FLUID TYPE*
  The type of fluid influences the choice of filters in terms of compatibility and viscosity. It is always mandatory to check the filterability.

- *PLACEMENT IN THE PLANT*
  The position of the filter in the system conditions the efficiency of all filter performances.

9 APPLICABLE STANDARDS FOR FILTER DEVELOPMENT

In order to obtain unique criteria for development and verification of the filters performance, specific regulations for the filters and filter elements testing have been issued by ISO. These norms describe the target, the methodology, the conditions and the presentation methods for the test results.

ISO 2941

Hydraulic fluid power -- Filter elements -- Verification of collapse/burst pressure rating

This Standard describes the method for testing the collapse / burst resistance of the filter elements.
The test is performed by crossing the contaminated fluid filter element at a predefined flow rate. The progressive clogging of the filter element, determined by contamination, causes an increase in differential pressure.

ISO 2942

Hydraulic fluid power -- Filter elements -- Verification of fabrication integrity and determination of the first bubble point

This Standard describes the method to verify the integrity of the assembled filter elements.
It can be used to verify the quality of the production process or the quality of the materials by verifying the pressure value of the first bubble point.

ISO 2943

Hydraulic fluid power -- Filter elements -- Verification of material compatibility with fluids

This Standard describes the method to verify the compatibility of materials with certain hydraulic fluids.
The test is carried out by keeping the element (the material sample) immersed in the fluid under high or low temperature conditions for a given period of time and verifying the retention of the characteristics.

ISO 3723

Hydraulic fluid power -- Filter elements -- Method for end load test

This Standard describes the method for verifying the axial load resistance of the filter elements.
After performing the procedure described in ISO 2943, the designed axial load is applied to the filter element. To verify the test results, then the test described in ISO 2941 is performed.

ISO 3968

Hydraulic fluid power -- Filters -- Evaluation of differential pressure versus flow characteristics

This Standard describes the method for checking the pressure drop across the filter.
The test is carried out by crossing the filter from a given fluid and by detecting upstream and downstream pressures.
Some of the parameters defined by the Standard are the fluid, the test temperature, the size of the tubes, the position of the pressure detection points.

ISO 16889

Hydraulic fluid power -- Filters -- Multi-pass method for evaluating filtration performance of a filter element

This Standard describes the method to check the filtration characteristics of the filter elements.
The test is performed by constant introduction of contaminant (ISO MTD). The characteristics observed during the test are the filtration efficiency and the dirty holding capacity related to the differential pressure.

ISO 23181

Hydraulic fluid power -- Filter elements -- Determination of resistance to flow fatigue using high viscosity fluid

This Standard describes the method for testing the fatigue resistance of the filter elements. The test is carried out by subjecting the filter to continuous flow variations, thus differential pressure, using a high viscosity fluid.

ISO 11170

Hydraulic fluid power -- Sequence of tests for verifying performance characteristics of filter elements

The Standard describes the method for testing the performance of filter elements. The protocol described by the regulations provides the sequence of all the tests described above in order to verify all the working characteristics (mechanical, hydraulic and filtration).

ISO 10771-1

Hydraulic fluid power -- Fatigue pressure testing of metal pressure-containing envelopes -- Test method

This Standard describes the method to check the resistance of the hydraulic components with pulsing pressure.
It can be applied to all metal components (excluding tubes) subject to cyclic pressure used in the hydraulic field.

10 WATER IN HYDRAULIC AND LUBRICATING FLUIDS

Water Content

In mineral oils and non aqueous resistant fluids water is undesirable. Mineral oil usually has a water content of 50-300 ppm (@40°C) which it can support without adverse consequences.
Once the water content exceeds about 300ppm the oil starts to appear hazy. Above this level there is a danger of free water accumulating in the system in areas of low flow. This can lead to corrosion and accelerated wear.
Similarly, fire resistant fluids have a natural water which may be different to mineral oil.
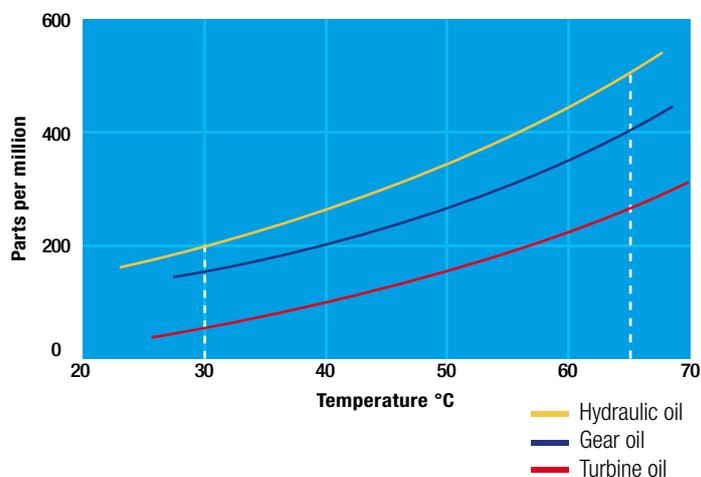
CONTAMINATION MANAGEMENT

Saturation Levels

Since the effects of free (also emulsified) water is more harmful than those of dissolved water, water levels should remain well below the saturation point.

However, even water in solution can cause damage and therefore every reasonable effort should be made to keep saturation levels as low as possible. There is no such thing as too little water. As a guideline, we recommend maintaining saturation levels below 50% in all equipment.

TYPICAL WATER SATURATION LEVEL FOR NEW OILS
Examples:
Hydraulic oil @ 30°C = 200 ppm = 100% saturation
Hydraulic oil @ 65°C = 500 ppm = 100% saturation
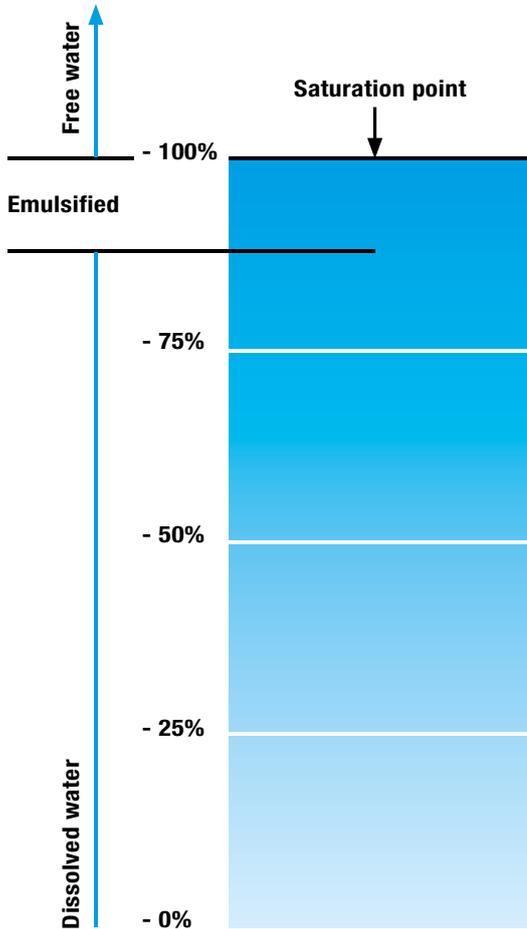
Water absorber

Water is present everywhere, during storage, handling and servicing.

MP Filtri filter elements feature an absorbent media which protects hydraulic systems from both particulate and water contamination.
MP Filtri's filter element technology is available with inorganic microfiber media with a filtration rating 25 µm (therefore identified with media designation WA025), providing absolute filtration of solid particles to $\beta_{x(c)} = 1000$.
Absorbent media is made by water absorbent fibres which increase in size during the absorption process.
Free water is thus bonded to the filter media and completely removed from the system (it cannot even be squeezed out).
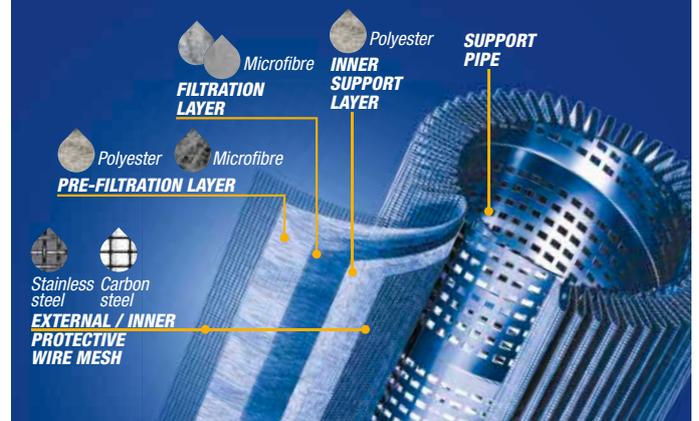

Filter Media

Fabric that absorbs water

Absorber media layer

The Filter Media has absorbed water

Microfibre filtration technology

By removing water from your fluid power system, you can prevent such key problems as:
- corrosion (metal etching)
- loss of lubricant power
- accelerated abrasive wear in hydraulic components
- valve-locking
- bearing fatigue
- viscosity variance (reduction in lubricating properties)
- additive precipitation and oil oxidation
- increase in acidity level
- increased electrical conductivity (loss of dielectric strength)
- slow/weak response of control systems

Product availability:
LOW & MEDIUM PRESSURE FILTERS - LMP Series

|	
LMP 210	LMP 900
LMP 211	LMP 901
LMP 400	LMP 902
LMP 401	LMP 903
LMP 430	LMP 950

MP FILTRI

11 THE ANTI-STATIC FILTERS

zerospark

zerospark is a specialist solution designed to solve the problem of electrostatic discharge inside hydraulic filters. Caused by the electrical charge build-up due to the passage of oil through the filters, this can result in damage to filter elements, oils and circuit components. It can even cause fire hazards in environments where flammable materials are present.

THE TRIBOELECTRIC EFFECT
The body with the most electronegativity strips electrons from the other, generating a build-up of a net negative charge on itself. The other body is charged by the same amount but with the opposite sign, giving rise to very high potential differences. These, if not dissipated, can give rise to electrostatic discharges.

1. Contact

2. Distance ≤ 10 mm

3. Partial charge balancing

4. Electrostatic charged bodies
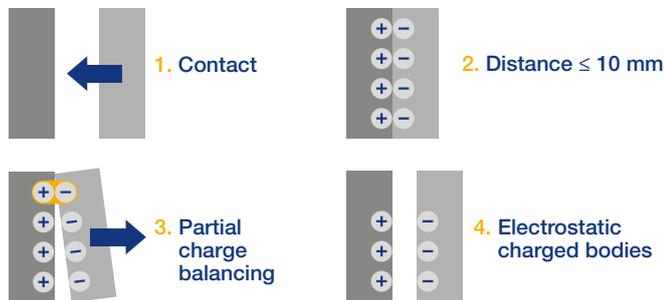
DISSIPATIVE FILTER ELEMENTS
To solve the problem of charge build-up in filters, MP Filtri has developed an innovative solution. By replacing certain insulating components with conductive zerospark versions, the charges on the media are free to move towards the head and are thus dissipated to the ground.

◆ Dissipative elements
● Standard elements
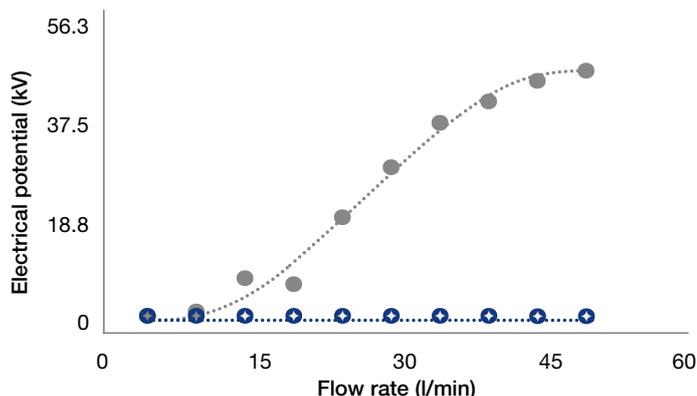
Under standard working conditions, the potential goes from tens of kV to zero, clearly showing the effectiveness of our dissipative filters.

The following table summarises some examples of test results at the same flow rate and temperature for elements of the same size but made of different materials.

Filter element	Electrical potential (kV)	Current (µA)
Standard glass microfibre	11	-6.0
Dissipative glass microfibre	0	-9.0
Standard cellulose	6	-1.3
Dissipative cellulose	0	-2.1
Other glass microfibre	9-15	-7.0
Other glass microfibre	3-8	-16.0

When using a synthetic oil instead of mineral oil, the values and sign of the two electrical quantities may vary.

Filter element	Mineral oil	Synthetic oil
	Electrical potential (kV)	
Standard glass microfibre	+11	+30
Dissipative glass microfibre	0	~0.0
Standard cellulose	+6	-43
Dissipative cellulose	0	~0.0